

KEVIN CANTERBURY

CS PLANNING CORP DBA
REDSTONE CAPITAL MANAGEMENT

7231 E. Princess Blvd. Suite 201
Scottsdale, AZ 85255

Phone: (480) 685-2931

www.redstonecapitalmanagement.com

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This Brochure Supplement provides information about Kevin Canterbury, an Independent Contractor and Advisor Affiliate with CS Planning Corp. (“CSP”) and doing business as Redstone Capital Management. You should have received a copy of CSP’s Brochure. Please contact us at (480) 685-2931 or kevin@redstonecapitalmanagement.com if you did not receive a Brochure, or if you have any questions about the contents of this Brochure Supplement.

CSP requires any Advisory Affiliates involved in the practice of providing investment advice to Clients to have at a minimum, a bachelor’s degree from an accredited university, preferably with a major in finance, economics, or business, etc. These Advisory Affiliates must also pass appropriate licensing examinations and are strongly encouraged to seek continuing education opportunities available in the industry, including appropriate certifications or designations.

Additional information about CSP and/or Kevin Canterbury is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Kevin Canterbury, ChFC, CLU

Year of Birth: 1974

Education

Bachelor of Science, Minnesota State University, 2002

Business Background

11/2014 – Present	<i>Managing Member</i> Redstone Capital Management, LLC
08/2020 – Present	<i>Investment Advisor Representative (Independent Contractor)</i> CS Planning Corp.
09/2012 – 08/2020	<i>Investment Advisor Representative</i> Coastal Investment Advisors
09/2012 – 08/2020	<i>Registered Representative</i> Coastal Equities, Inc.
04/2011 – 09/2012	<i>Investment Advisor Representative</i> Interwealth Management, LLC
01/2010 – 09/2012	<i>Registered Representative</i> Mutual Securities, Inc.
01/2010 – 04/2011	<i>Investment Advisor Representative</i> Rich Goldman Asset Management, LLC
04/2005 – 12/2009	<i>Registered Representative</i> Northwestern Mutual Investment Services, LLC

Professional Designations

Chartered Financial Consultant® - ChFC®

Designation: Chartered Financial Consultant (ChFC). Issuing Organization: The American College.
Prerequisites/Experience: Required: 3 years of full-time business experience within the five years preceding the awarding of the designation. Educational Requirements: 7 core and 2 elective courses.
Continuing Education: 30 CE credits every 2 years.

Chartered Life Underwriter® - CLU®

Designation: Chartered Life Underwriter (CLU). Issuing Organization: The American College.
Prerequisites/Experience Required: 3 years of full-time business experience within the five years

Redstone Capital Management
Part 2B of Form ADV – Supplemental Brochure

preceding the awarding of the designation. Educational Requirements: 5 core and 3 elective courses. Continuing Education: 30 hours every 2 years.

Item 3 Disciplinary Information

While employed at Coastal Equities, Inc., a client alleged Mr. Canterbury made unsuitable recommendations of alternative investments purchased in 2013 and 2016. Mr. Canterbury denied the allegations and any wrongdoing. In order to avoid the time and costs associated with litigation, Coastal Equities made a business decision to settle the matter.

Item 4 Other Business Activities

Mr. Canterbury is a licensed insurance agent through Truchoice Financial Life Insurance Brokerage. In this role, he assists clients in purchasing life insurance and any other insurance products he is licensed to sell. This position is separate and apart from his role as an investment adviser representative of CS Planning Corp dba Redstone Capital Management. Mr. Canterbury receives commissions through the sale of insurance products. This may be a conflict of interest in that Mr. Canterbury may recommend insurance products to advisory clients in which he will earn a separate commission. Client should be aware of this conflict and are informed that they are not required to purchase any insurance product through Mr. Canterbury. Clients are free to choose any insurance agent to implement any recommended insurance coverage by Mr. Canterbury.

Item 5 Additional Compensation

Mr. Canterbury does not receive additional compensation or economic benefit from third parties for providing advisory services to clients of CSP.

Item 6 Supervision

Christopher K. Hicks, Chief Compliance Officer, is involved in supervising the overall activities of Mr. Canterbury. Oversight is conducted through a review of activities that are captured on the CSP management systems which incorporate documentation of client interactions, communication workflows and trading activities. Mr. Hicks may be reached at (503) 445-1957.